**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2015**

**Subject:** New Financial Instrument Listing

***MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ0A3”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 29 June 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ0A3

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 7.097 % (6 Month JIBAR as at 29 June 2015 of 6.742% plus 35.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 August 2018

**Books Close** 21 August, 18 February

**Interest Payment Date(s)** 31 August, 28 February

**Last Day to Register** By 17:00 on20 August, 17 February

**Issue Date** 29 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2015

**First Interest Payment Date** 31 August 2015

**ISIN No.** ZAG000127499

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0A3%20Pricing%20Supplement%2020150629.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0A3%20Pricing%20Supplement%2020150629.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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